

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 27, 2008

REGISTRATION NO.: 25209

BONDS ISSUED BY: Platte Co R-III School District

AMOUNT OF ISSUE: \$7,950,000.00

COUNTY: of Platte

DATE OF ISSUE: May 15, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school and campus facilities, including classroom additions to Paxton School, a vocal music room at the High School, and renovations and improvements at the existing Barry School and to pay the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000%	\$ 1,750,000.00	03/01/2025
5.000%	1,900,000.00	03/01/2026
5.000%	2,050,000.00	03/01/2027
5.000%	2,250,000.00	03/01/2028

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2018 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,226,365.00

INTEREST RATE: 4.7156%

ASSESSED VALUATION: \$459,397,010

INDEBTEDNESS: (Including this issue) \$66,303,284.52

NOTICE OF ELECTION: Published two newspapers March 26 and April 2, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...1,667; No...761

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable